

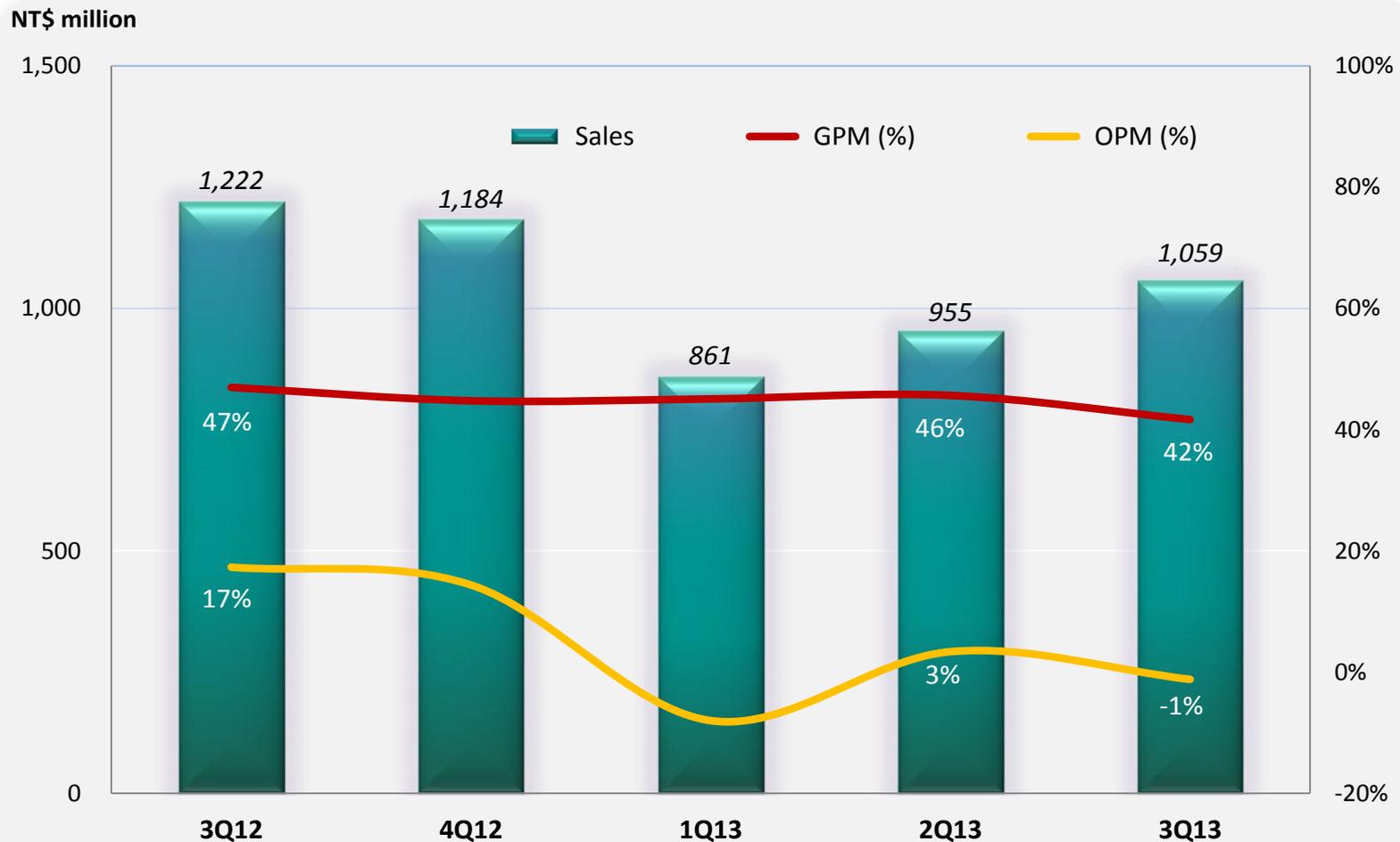
ALi Corporation (3041 TT)

3Q13 Investor Conference

Nov 11th, 2013

3Q13 Consolidated Quarterly Results

- 3Q13 revenue reached NT\$1,059 million, QoQ +11%, YoY -13%
- Gross profit margin was 42%
- Operating profit margin was -1%



3Q13 Consolidated Income Statement

(Amounts in thousand New Taiwan Dollars)

	3Q13		2Q13		3Q12		QoQ	YoY
Net sales	1,058,707	100%	955,183	100%	1,221,942	100%	11%	-13%
Cost of goods sold	(617,622)		(519,202)		(648,046)		19%	-5%
Gross profits	441,085	42%	435,981	46%	573,896	47%	1%	-23%
Operating expenses:								
Selling expenses	(62,863)		(38,651)		(69,462)		63%	-10%
Administrative expenses	(100,274)		(99,303)		(66,733)		1%	50%
Research and development expenses	(290,603)		(265,858)		(226,246)		9%	28%
Total operating expenses	(453,740)	-43%	(403,812)	-42%	(362,441)	-30%	12%	25%
Operating income	(12,655)	-1%	32,169	3%	211,455	17%	N/a	N/a
Non-operating income and gain (expense & loss)	8,273		920,731		25,270		-99%	-67%
Income before income tax	(4,382)		952,900		236,725		N/a	N/a
Income tax(expense)benefit	(39,619)		(36,179)		(48,393)		10%	-18%
Net income	(44,001)	-4%	916,721	96%	188,332	15%	N/a	N/a
Earnings Per Share (in New Taiwan Dollars)	(0.15)		3.13		0.64			

3Q13 Consolidated Balance Sheet

(Amounts in thousand New Taiwan Dollars except Key Indices)

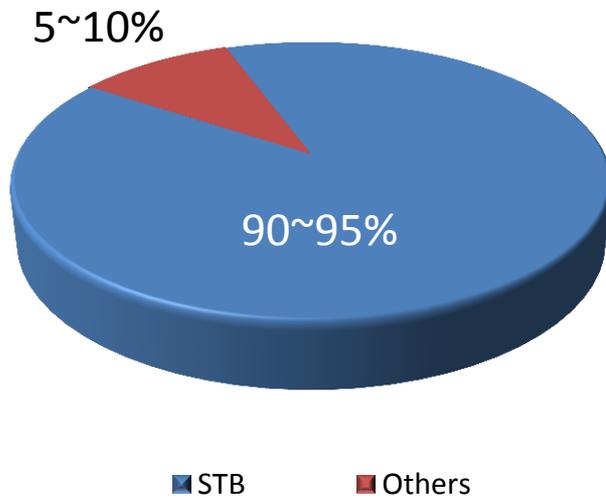
Selected Items from Balance Sheet

	Sep 30, 2013	Jun 30, 2013	Sep 30, 2012
Cash & financial asset current	4,438,280	5,219,806	3,942,245
Notes and accounts receivable	494,568	361,040	663,654
Inventory (net)	458,841	550,460	375,785
Other current asset	55,585	68,720	72,393
Total current asset	5,447,274	6,200,026	5,054,077
Funds and Investments	59,202	58,959	49,308
Net PP&E	700,554	705,096	1,496,094
Intangible assets	574,236	590,958	101,039
Other assets	152,119	168,555	165,831
Total assets	6,933,385	7,723,594	6,866,349
Notes & accounts payable	456,522	574,761	641,041
Other current liabilities	439,030	1,076,550	610,595
Other liabilities	38,217	40,142	7,755
Total liabilities	933,769	1,691,453	1,259,391
Total shareholders' equity	5,999,616	6,032,141	5,606,958
Key Indices			
A/R Turnover Days	37	35	41
Inventory Turnover Days	93	108	52
Current Ratio	6.1	3.8	4.0

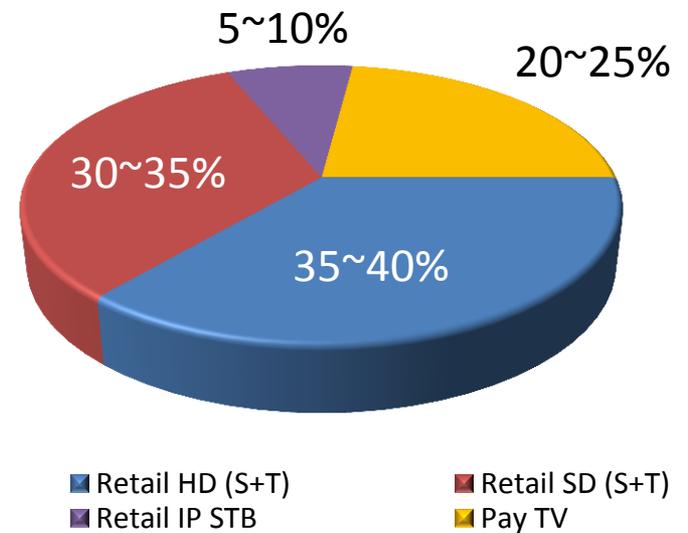
(The weighted average number of common shares outstanding was 292,526,071 for the quarter ended Sep 30, 2013)

3Q13 Revenue Breakdown

STB vs. Others



STB by End Market



Thank you!

